



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

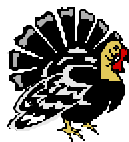
Market News Branch

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to barely steady. No trading reported on frozen. Fresh inquiry was picking up for the upcoming Easter holiday. Offerings were light but sufficient for current needs. Bulk parts and bulk meats trading was cautiously slow. Demand was light. Supplies were limited.

EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat, balance of items was inactive. Demand was light to moderate. Offerings were mixed.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 08, 2005**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

| | OFFERS | SALES | WTD AVG | VOLUME (000) | WTD AVG | VOLUME (000) | DEL. PER | VOLUME (000) | DEL. PER |
|-------------------|--------|-------|------------|-----------------|------------|-----------------|-------------|-----------------|-------------|
| 8-16 LB HENS | | | | | | | | | |
| EASTERN REGION 3/ | 66 | - | - | - | - | - | - | - | - |
| CENTRAL REGION 4/ | 65-66 | - | - | - | - | - | - | - | - |
| WESTERN REGION 5/ | 66 | - | - | - | - | - | - | - | - |
| 16-24 LB TOMS | | | | | | | | | |
| EASTERN REGION 3/ | 62-64 | - | - | - | - | - | - | - | - |
| CENTRAL REGION 4/ | 62 | - | - | - | - | - | - | - | - |
| WESTERN REGION 5/ | 62-64 | - | - | - | - | - | - | - | - |

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|-------------------|--------|-------|------------|-----------------|------------|-----------------|-------------|-----------------|-------------|
| 8-16 LB HENS | | | | | | | | | |
| EASTERN REGION 3/ | 66 | - | - | - | - | - | - | - | - |
| CENTRAL REGION 4/ | 65-66 | - | - | - | - | - | - | - | - |
| WESTERN REGION 5/ | 66 | - | - | - | - | - | - | - | - |
| 16-24 LB TOMS | | | | | | | | | |
| EASTERN REGION 3/ | 62-64 | - | - | - | - | - | - | - | - |
| CENTRAL REGION 4/ | 62 | - | - | - | - | - | - | - | - |
| WESTERN REGION 5/ | 62-64 | - | - | - | - | - | - | - | - |

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 8 FEBRUARY 2005.

The undertone on fresh and frozen breast meat was barely steady to weak. Parts were mostly steady. Trading was very slow as buyers and sellers are cautious and selective. Sales were for immediate ship. Export trading was light. Demand was light to moderate. Domestic trading on 18-20 lb. plant grade breasts was 129 cents.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|-------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | | | |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ | | | | |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | | | |
| DRUMSTICKS, TOM | | M | 39.00 | 40 |
| DRUMSTICKS, TOM--FRESH | | M | 39.00 | 20 |
| DRUMSTICKS, HEN | 38.00 | | 38.00 | 40 |
| WINGS, FULL-CUT, TOM | 38.00-39.00 | | 38.50 | 80 |
| WINGS, FULL-CUT, HEN | | | | |
| WINGS, V-TYPE, TOM | 51.00 | | 51.00 | 40 |
| WINGS, V-TYPE, HEN | | M | 97.00 | 20 |
| NECKS, TOM | | M | 23.00 | 6 |
| NECKS, HEN | | | | |
| BREASTS, B/S, TOM 3/ | | F | 155.53 | 760 |
| BREASTS, B/S, TOM--FRESH 3/ | | F | 162.00 | 23 |
| THIGH MEAT | | W | 84.00 | 9 |
| THIGH MEAT--FRESH | | F | 90.23 | 104 |
| BREAST TRIM MEAT | | F | 139.10 | 78 |
| SCAPULA MEAT | | F | 119.00 | 40 |
| TENDERLOINS | | R | 151.00 | 40 |
| DESTRAPPED TENDERS | | F | 160.50 | 120 |
| DESTRAPPED TENDERS--FRESH | 178.00 | | 178.00 | 40 |
| WING MEAT WITH SKIN | | F | 86.00 | 10 |
| MECHANICALLY SEPARATED 4/ | | | | |
| MECHANICALLY SEPARATED--FRESH 4/ | | F | 19.39 | 144 |
| EXPORT TRADING | | | | |
| DRUMSTICKS, TOMS | | M | 40.00 | 40 |
| WINGS FULL-CUT - TOMS | | W | 38.00 | 40 |
| WINGS, V-TYPE, TOM | | | | |
| TAILS | | F | 21.00 | 120 |
| MECHANICALLY SEPARATED 4/ | | F | 18.46 | 184 |
| THIGH MEAT - FROZEN | | R | 86.00 | 60 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

| | RANGE |
|------------------------------|-------|
| FRESH TURKEYS Y HENS 8-16# | 88-96 |
| FRESH TURKEYS Y TOMS 14-24# | 88-96 |
| FROZEN TURKEYS Y HENS 8-16# | 67-72 |
| FROZEN TURKEYS Y TOMS 14-24# | 65-70 |
| FROZEN TURKEYS Y TOMS 24-28# | 67-74 |

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

| | RANGE |
|------------------------------|---------|
| TURKEYS Y HENS | 105-123 |
| TURKEYS Y TOMS UNDER 22# | 99-123 |
| TURKEYS Y TOMS 22-24# | 99-116 |
| TURKEYS Y TOMS 24-26# | 98-120 |
| TURKEYS Y TOMS 26 LBS & OVER | 98-122 |

**USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS OFFICES**

| | | | |
|-----------------|----------|---------------|----------------------|
| Washington, DC | Voice | (202)720-6911 | Mike Sheats, |
| Fax | | (202)720-2403 | Chief |
| Atlanta, GA | Voice | (404)562-5850 | Johnny Freeman, |
| | Fax | (404)562-5875 | Officer-In-Charge |
| | Recorded | (404)562-5856 | |
| Jackson, MS | Voice | (601)965-4662 | Gary Brown, |
| | Fax | (601)965-4661 | Southern States Area |
| | | Supervisor | |
| Des Moines, IA | Voice | (515)284-4471 | Mary L. Adkins, |
| | Fax | (515)284-4468 | Officer-In-Charge |
| | Recorded | (515)284-4545 | |
| Los Angeles, CA | Voice | (213)534-1330 | Jim Derby, |
| | Fax | (213)534-1333 | Officer-in-Charge |
| | Recorded | (213)534-1335 | |

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 FEBRUARY 2005.

The market tone on tom breast meat and frozen wing meat with skin was steady to instances weak, balance of white meat steady. Demand light with some sellers more aggressive than others on tom breast meat and frozen wing meat with skin. Offerings of tom breast meat and frozen wing meat with skin adequate to ample with tom breast meat the most available, balance adequate. Russian approved thigh meat was firm, barely steady to fully steady for other destinations. Export inquiry slow to good, mostly moderate with the best interest noted from Mexico and Russia. Trading heavy on 4-8 lb. breasts and moderate on tom full-cut wings for domestic shipments, balance slow.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|----------------|-------------------|------------------|-----------------|
| BREASTS, 4-8 LBS GRADE A 2/ | 97.00 | | 97.00 | 800 |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ | | | | |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | | | |
| DRUMSTICKS, TOM | 39.00 | | 39.00 | 40 |
| DRUMSTICKS, TOM--FRESH | 37.00 | | 37.00 | 160 |
| DRUMSTICKS, HEN | | T | 38.00 | 40 |
| WINGS, FULL-CUT, TOM | 38.50-44.00 | | 39.80 | 200 |
| WINGS, FULL-CUT, HEN | | | | |
| WINGS, V-TYPE, TOM | 54.00 | | 54.00 | 80 |
| WINGS, V-TYPE, HEN | | M | 97.00 | 20 |
| NECKS, TOM | | M | 23.00 | 6 |
| NECKS, HEN | | | | |
| BREASTS, B/S, TOM 3/ | | F | 155.53 | 760 |
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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 02/02/05

| POULTRY HEALTH BOARD | | CUMULATIVE | |
|----------------------|-------|------------|---------|
| SEASON | HEAVY | HEAVY | ALL |
| JULY 1 TO JUNE 30 | WHITE | WHITE | BREEDS |
| 2004-2005 | 8,490 | 179,333 | 179,333 |
| 2003-2004 | 7,000 | 148,637 | 148,637 |